(19) World Intellectual Property Organization

International Bureau



(43) International Publication Date 30 September 2004 (30.09.2004)

PCT

(10) International Publication Number WO 2004/083591 A3

(51) International Patent Classification7: 23/00

E21B 43/10,

(74) Agent: MATTINGLY, Todd: Haynes and Boone, LLP,

(21) International Application Number:

PCT/US2004/008030

(22) International Filing Date: 17 March 2004 (17.03.2004)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data:

60/455,124

17 March 2003 (17.03.2003)

(71) Applicant (for all designated States except US): ENVEN-TURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).

(72) Inventors; and

(75) Inventors/Applicants (for US only): SHUSTER, Mark [US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). COSTA, Scott [US/US]; 2011 Willow Point, Kingwood, TX 77330 (US).

Suite 3100, 901 Main Street, Dallas, TX 75202 (US). (81) Designated States (unless otherwise indicated, for every

kind of national protection available): AE, AG, AL, AM,

AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI,

GB, GD, GE, GH, GM, HR, 11U, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD,

MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM,

TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM,

(84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Declaration under Rule 4.17:

of inventorship (Rule 4.17(iv)) for US only

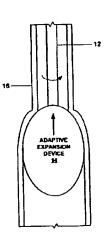
[Continued on next page]

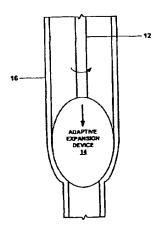
(54) Title: APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE **EXPANSION SYSTEM**





7.W.





(57) Abstract: An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).

Published:

with international search report

(88) Date of publication of the international search report: 31 March 2005

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the heginning of each regular issue of the PCT Gazette.

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US04/08030

A. CLASSIFICATION OF SUBJECT MATTER					
IPC(7) : E21B 43/10, 23/00					
US CL : 166/380, 207, 214, 250.01 According to International Patent Classification (IPC) or to both national classification and IPC					
Minimum documentation searched (classification system followed by classification symbols) U.S.: 166/380, 207, 214, 250.01					
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched					
Electronic data base consulted during the international search (name of data base and, where practicable, search terms used) Please See Continuation Sheet					
C. DOCL	IMENTS CONSIDERED TO BE RELEVANT				
Category •	Citation of document, with indication, where ap	propriate, of the relevant passages	Relevant to claim No.		
T	US 6,722,427 B2 (GANO et al) 20 April 2004 (20.04.		13-18		
т	US 2004/0065446 A1 (TRAN et al) 08 April 2004 (08	3.04.2004), paragraphs [0054] and	13-18		
X, P	[0057]. US 6,688,397 B2 (MCCLURKIN et al) 10 February 2	004 (10.02.2004), column 6, lines 40-	13-18		
A	49. US 5,253,713 A (GREGG et al) 19 October 1993 (19.	10.1993), Figures 3 and 6-8, column 6,	1-3		
A	lines 57-66. US 5,749,585 A (LEMBCKE) 12 May 1998 (12.05.1998), column 1, lines 45-55 and column 1-3		1-3		
Α	3, line 55 through column 4, line 8. US 5,282,508 A (ELLINGSEN et al) 01 February 1994 (01.02.1994), column 19, lines 47-50 and claim 7. 4-6		4-6		
Α	US 6,012,521 A (ZUNKEL et al) 11 January 2000 (1	1.01.2000), column 13, lines 44-51.	4-6		
Further	r documents are listed in the continuation of Box C.	See patent family annex.			
	opecial categories of cited documents:	"T" later document published after the inter	mational filing date or priority		
"A" document defining the general state of the art which is not considered to be of principle or theory underlying the invention			ntion		
"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive when the document is taken alone.					
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)		"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being chains a particular billed in the state.			
O document referring to an oral disclosure, use, exhibition or other means obvious to a person skilled in the art			s_s.		
priority date claimed		"&" document member of the same patent (
Date of the actual completion of the international search 26 October 2004 (26.10.2004)		Date of mailing of the international sear 06 JAN 2005	и тероп		
News and publing address of the ISA/IS Authorized officer			11		
Mail Stop PCT, Attn: ISA/US Commissioner for Patents P.O. Box 1450		David Bagnell Telephone No. 703-308-1113			
Alexandria, Virginia 22313-1450 Facsimile No. (703) 305-3230					

Form PCT/ISA/210 (second sheet) (January 2004)



International application No.	
PCT/US04/08030	

Continuation of B. FIELDS SEARCHED Item 3: EAST: expansion cone, expansion tool, expansion device, expansion member, adaptive, spring rate, damping rate, adjusting frequency,
adjusting operating characteristic

Form PCT/ISA/210 (extra sheet) (January 2004)

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization

International Bureau



(43) International Publication Date 30 September 2004 (30.09.2004)

(10) International Publication Number WO 2004/083591 A3

(51) International Patent Classification7: 23/00

E21B 43/10.

(21) International Application Number:

PCT/US2004/008030

(22) International Filing Date: 17 March 2004 (17.03.2004)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 60/455,124

17 March 2003 (17.03.2003) US

- (71) Applicant (for all designated States except US): ENVEN-TURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).
- (72) Inventors; and

WO 2004/083591 A3

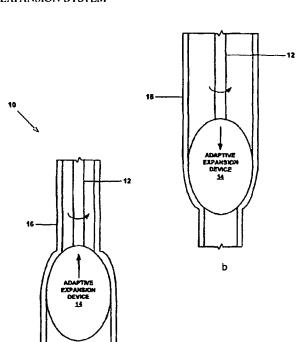
а

(75) Inventors/Applicants (for US only): SHUSTER, Mark [US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). COSTA, Scott [US/US]; 2011 Willow Point, Kingwood, TX 77330 (US).

- (74) Agent: MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).
- (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP. KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM,
- (84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM. ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

(54) Title: APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE **EXPANSION SYSTEM**



(57) Abstract: An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).

Declaration under Rule 4.17:

of inventorship (Rule 4.17(iv)) for US only

Published:

with international search report

with amended claims

(88) Date of publication of the international search report:

31 March 2005

Date of publication of the amended claims:

19 May 2005

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

AMENDED CLAIMS

[received by the International Bureau on 04 Mars (04.03.2005); new claims 31-33 added; remaining claims unchanged (2 pages)]

- 24. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: displacing the adaptive expansion device relative to the tubular member in the longitudinal direction.
- 25. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: rotating the adaptive expansion device relative to the tubular member.
- 26. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: applying a pressurized fluid to the interior surface of the tubular member.
- 27. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for displacing the adaptive expansion device.

- 28. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises one or more degrees of freedom.
- 29. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom.
- 30. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for radially expanding and plastically deforming the tubular member using a hydro-forming device.

31. The apparatus of claims 1, 4, |7, 10, 13, or 16, wherein one or more of the expansion device segments comprise:

one or more expansion surfaces; and an actuator coupled to the expansion surfaces; wherein the actuator comprises a plurality of degrees of freedom; wherein the actuator comprises one or more rotary actuators; and

WO 2004/083591 PCT/US2004/008030

wherein one or more of the expansion device segments comprise: one or more hydro-forming devices.

32. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: displacing the adaptive expansion device relative to the tubular member in the longitudinal direction;

wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

rotating the adaptive expansion device relative to the tubular member; and wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

applying a pressurized fluid to the interior surface of the tubular member.

33. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for displacing the adaptive expansion device;

wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom; and

wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for radially expanding and plastically deforming the tubular member using a hydro-forming device.

This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

(BLACK BORDERS
) IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
	☐ FADED TEXT OR DRAWING
	☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
	☐ SKEWED/SLANTED IMAGES
9	COLOR OR BLACK AND WHITE PHOTOGRAPHS
,	GRAY SCALE DOCUMENTS
1	LINES OR MARKS ON ORIGINAL DOCUMENT
	REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
	☐ OTHER:

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.